A7870-5

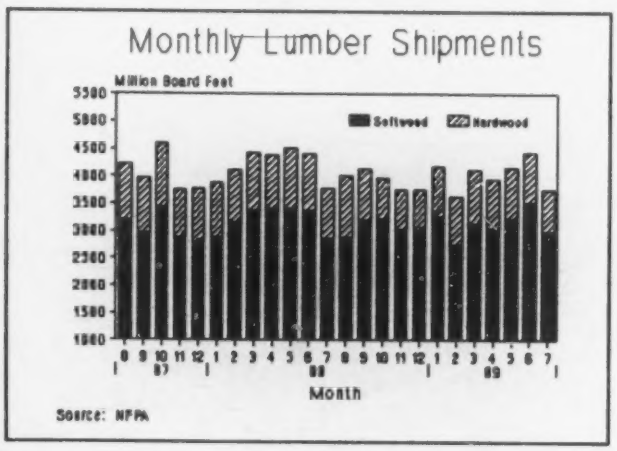
STATISTICAL ROUNDUP

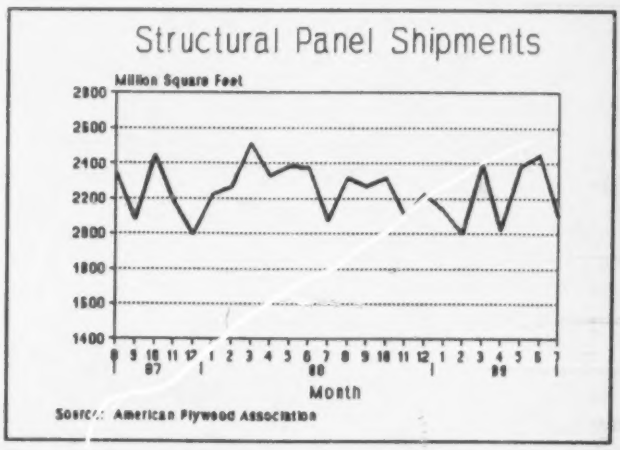
A publication of the National Forest Products Association — *Issued: October 1989*

ESTIMATED INDUSTRY TOTALS BY PRODUCING REGION

	JULY, 1989			JULY 31, 1989		JUNE REVISIONS		
	Production	Shipments	Orders Received	Unfilled Orders	Gross Stocks	Production	Shipments	Orders Received
	(Million Board Feet)					(Million Board Feet)		
SOFTWOOD LUMBER								
Southern Pine Region	982	1,002	942	715	1,962	1,153	1,199	1,176
West Coast Region	778	780	762	565	754	948	940	931
Inland Region	934	911	888	558	1,345	1,023	1,023	1,058
California Redwood Region	169	166	165	136	389	185	199	189
Other Softwoods	143	143	138	257	298	165	168	168
TOTAL SOFTWOODS	3,006	3,002	2,895	2,231	4,748	3,474	3,529	3,522
% Change - June 1989	-13.5%	-14.9%	-17.8%	-4.6%	0.1%			
% Change - July 1988	7.5%	4.4%	13.8%	9.5%	1.1%			
TOTAL HARDWOODS	671	752	777	NA	NA	799	891	917
% Change - June 1989	-15.9%	-15.7%	-15.2%	NA	NA			
% Change - July 1988	-29.9%	-16.3%	-12.2%	NA	NA			
TOTAL LUMBER	3,677	3,754	3,672	NA	NA	4,273	4,420	4,439
% Change - June 1989	-13.9%	-15.1%	-17.3%	NA	NA			
% Change - July 1988	-2.0%	-0.5%	7.0%	NA	NA			
		(Thousand Feet)					(Thousand Feet)	
FLOORING								
Oak Flooring (Bd. Ft.)	NA	14,618	NA	12,754	8,912		18,900	
Maple Flooring (Sq. Ft.)	1,460	1,711	1,490	5,748	2,410	1,472	1,831	1,592
STRUCTURAL PANELS (Sq. Ft.)	2,093,668	2,099,516	1,842,174	1,012,559	420,000	2,345,564	2,448,295	2,559,388
% Change - June 1989	-10.7%	-14.2%	-28.0%	-0.3%	0.2%			
% Change - July 1988	2.9%	1.3%	-9.1%	48.3%	-14.3%			

Note: Month-to-month and year-to-year changes reflect revisions in 1988 & 1989 monthly West Coast, Inland, and California Redwood statistics made by WWPA.





Note: Some of the data found in this publication are available from the federal government.

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YEAR-TO-DATE INDICATORS

	PRODUCTION		SHIPMENTS		ORDERS RECEIVED	
	Latest Period Available	% Change	Latest Period Available	% Change	Latest Period Available	% Change
	7 mo.'89	7 mo.'88	7 mo.'89	7 mo.'88	7 mo.'89	7 mo.'88
			(Million Board Feet)			
TOTAL LUMBER	27,423	-6.8%	28,178	-4.5%	28,111	-3.0%
TOTAL SOFTWOOD	21,745	-2.8%	21,996	-2.3%	21,796	-2.1%
TOTAL HARDWOOD	5,678	-19.7%	6,182	-11.8%	6,315	-6.1%
			(Million Square Feet)			
STRUCTURAL PANELS	15,379	-5.6%	15,477	-4.2%	15,264	0.0%

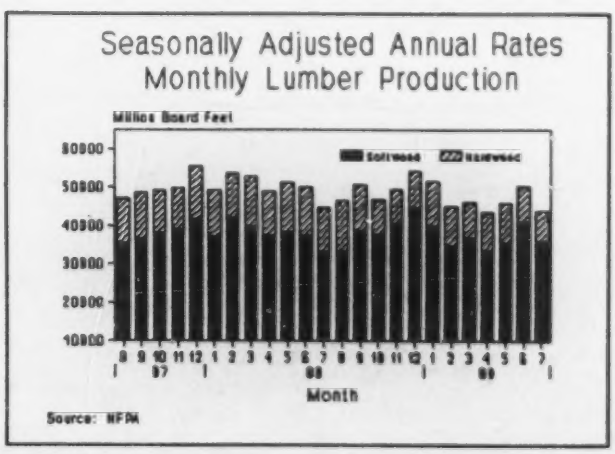
SEASONALLY ADJUSTED ANNUAL RATES

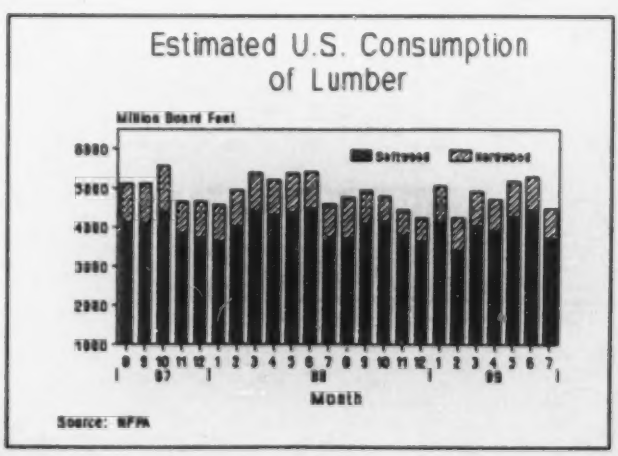
	PRODUCTION			SHIPMENTS		
		---% Change From--			---% Change From--	
LUMBER REGION	July '89	June '89	July '88	July '89	June '89	July '88
	(Million Board Feet)			(Million Board Feet)		
Southern Pine	11,301	-15.7%	-5.3%	11,481	-15.0%	-1.4%
West Coast	9,761	-14.9%	9.0%	9,886	-9.0%	6.8%
Inland	11,107	-10.9%	25.2%	10,807	-8.2%	13.9%
Calif. Redwood	2,080	-3.2%	1.8%	1,848	-11.7%	-13.5%
Other Softwoods	1,698	-12.8%	7.5%	1,703	-12.3%	4.4%
TOTAL SOFTWOODS	35,947	-13.2%	7.7%	35,724	-11.1%	4.6%
TOTAL HARDWOODS	7,905	-14.0%	-29.9%	9,391	-9.2%	-16.3%
TOTAL LUMBER	43,852	-13.4%	-1.8%	45,115	-10.7%	-0.6%

DOMESTIC LUMBER CONSUMPTION

	CURRENT			YEAR-TO-DATE	
	Latest Month Available	----% Change From----		Latest Period Available	% Change From
	July '89	June '89	July '88	7 mo.'89	7 mo.'88
		(Million Board Feet)			
Total Consumption	4,468	-15.9%	-2.8%	33,913	-4.7%
Softwood Consumption	3,739	-15.9%	-0.8%	28,045	-3.4%
Hardwood Consumption	728	-15.8%	-15.9%	5,868	-10.3%

Note: U.S. consumption for the first quarter of 1989 is calculated based upon Canadian data on exports to the U.S. (source: Statistics Canada, COFI)



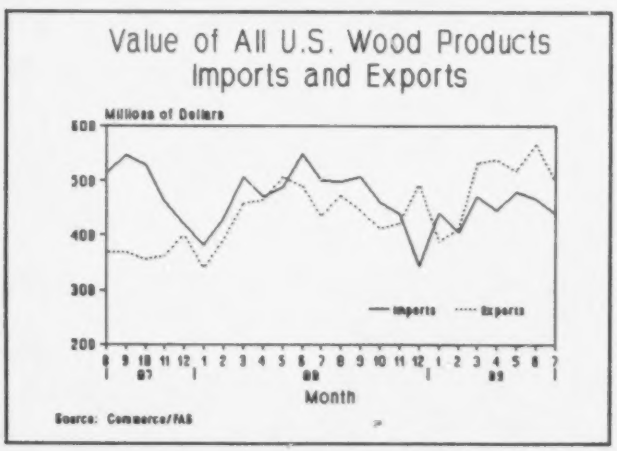


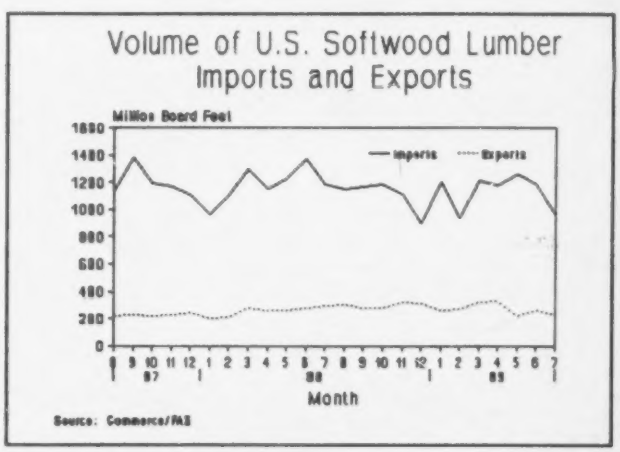
INTERNATIONAL TRADE STATISTICS

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		July '89	7 mo. 1989	% Change From July '88	% Change From 7 mo. 1988	July '89	7 mo. 1989	% Change From July '88	% Change From 7 mo. 1988
EXPORTS									
SOFTWOOD LUMBER	MMBF	228.7	1,887.1	-12.9%	6.0%	104,488	759,992	-13.6%	23.3%
To Canada	MMBF	40.3	294.5	-10.9%	-4.5%	16,107	99,573	-5.7%	12.2%
SOFTWOOD LOGS	MMBF	424.3	2,808.5	-18.9%	1.7%	200,411	1,290,125	-17.8%	1.4%
SOFTWOOD PLYWOOD	MMSF 3/8"	95.6	712.0	47.5%	NA	16,910	121,864	47.0%	NA
HARDWOOD LUMBER	MMBF	56.3	542.1	-16.8%	NA	50,636	371,818	-13.1%	-0.3%
HARDWOOD LOGS	MMBF	9.0	159.8	-28.3%	28.8%	11,458	159,314	-35.2%	58.1%
HARDWOOD VENEER	MMSFsurf	NA	NA	NA	NA	10,185	90,423	-36.6%	8.2%
HARDBOARD	MMSF 1/8"	38.3	274.8	-1.5%	NA	3,302	25,096	-2.6%	NA
PARTICLEBOARD	MMSF 3/4"	14.1	91.1	8.3%	NA	5,763	35,007	10.0%	NA
MDF	MMSF 3/4"	7.6	113.7	-27.6%	NA	3,043	21,499	-23.5%	NA
ALL OTHER						84,868	547,757	4.2%	NA
TOTAL U.S. EXPORTS						498,500	3,453,143	-12.0%	11.8%
IMPORTS									
SOFTWOOD LUMBER	MMBF	966.0	7,936.1	-18.3%	-4.3%	220,107	1,773,873	-14.0%	-0.5%
From Canada	MMBF	960.3	7,875.2	-17.8%	-4.1%	217,943	1,752,517	-13.8%	0.0%
SOFTWOOD LOGS	MMBF	0.8	15.8	-70.1%	-53.8%	417	7,187	-68.4%	-17.2%
SOFTWOOD PLYWOOD	MMSF 3/8"	4.1	24.8	8.6%	-63.2%	1,392	8,755	3.3%	-65.5%
HARDWOOD LUMBER	MMBF	33.0	228.1	-19.5%	-0.7%	13,917	94,198	10.3%	-16.3%
HARDWOOD LOGS	MMBF	1.6	11.6	15.0%	82.4%	1,768	10,821	14.2%	470.4%
HARDWOOD VENEER	MMSFsurf	NA	NA	NA	NA	13,433	NA	NA	NA
HARDWOOD PLYWOOD	MMSFsurf	257.3	1,729.9	-18.0%	-9.1%	47,853	288,097	0.4%	-7.4%
HARDBOARD	MMSF 1/8"	68.8	454.3	11.0%	17.8%	4,170	28,732	-4.8%	-0.1%
PARTICLEBOARD	MMSF 3/4"	23.3	233.1	-4.2%	-33.7%	5,229	58,286	-15.0%	NA
MDF	MMSF 3/4"	2.6	25.9	10.3%	NA	1,364	7,923	110.2%	NA
ALL OTHER						126,842	NA	NA	NA
TOTAL U.S. IMPORTS						439,044	3,145,882	-6.0%	-5.5%

Notes: (1) Volume data may contain errors because of transition to the HS system of tariff classification. Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table.
(2) Because of new HS classifications, certain year-to-year changes are not meaningful and, thus, are noted with an NA.
(3) Because of revisions made to data on hardwood lumber exports, year-to-year changes are not meaningful.
(4) Because of suspected reporting errors, first quarter U.S. imports of softwood lumber are based on Canadian export statistics (source: Statistics Canada & COFI).

Source: U.S. Department of Commerce, FAS.





U.S. EXPORTS TO MAJOR MARKETS

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		July '89	% Change From June '89	YTD '89	% Change From YTD '88	July '89	% Change From June '89	YTD '89	% Change From YTD '88
EUROPEAN ECONOMIC COMMUNITY									
Softwood Lumber	MBF	21,011	-25.7%	241,597	-12.6%	16,685	-20.1%	135,252	1.2%
Softwood Logs	MBF	406	-45.4%	8,807	-8.3%	207	-45.4%	4,067	38.7%
Softwood Plywood	MSF 3/8"	72,463	65.0%	561,028	30.5%	12,207	70.5%	91,992	-4.6%
Hardwood Lumber	MBF	13,977	-35.8%	173,334	NA	16,045	-27.0%	141,506	-3.3%
Hardwood Logs	MBF	1,645	-62.7%	63,821	52.8%	2,180	-65.8%	63,716	42.7%
Hardwood Veneer	MSFsurf	NA	NA	NA	NA	5,180	-43.1%	51,089	5.8%
Particleboard	MSF 3/4"	968	2855.2%	2,720	NA	343	1272.0%	1,095	NA
MDF	MSF 3/4"	60	NA	4,205	NA	34	-43.3%	1,739	NA
Hardboard	MSF 1/8"	4,739	39.4%	41,388	46.2%	314	20.8%	3,388	-20.4%
Other		NA	NA	NA	NA	7,925	-7.2%	58,220	NA
Subtotal						60,772	-18.4%	550,641	4.3%
PACIFIC RIM									
Softwood Lumber	MBF	100,854	-31.1%	933,397	9.9%	47,599	-29.0%	371,274	22.8%
Softwood Logs	MBF	407,427	-19.3%	2,655,535	5.4%	194,782	-18.1%	1,235,696	1.3%
Softwood Plywood	MSF 3/8"	NA	NA	NA	NA	466	12.3%	2,369	-24.8%
Hardwood Lumber	MBF	22,765	6.4%	177,248	NA	20,529	4.1%	122,728	11.3%
Hardwood Logs	MBF	5,904	-7.9%	69,754	16.4%	7,508	-10.7%	70,946	67.0%
Hardwood Veneer	MSFsurf	NA	NA	NA	NA	3,080	-26.3%	22,404	34.9%
Particleboard	MSF 3/4"	6,070	-5.0%	45,092	NA	1,626	5.8%	11,531	NA
MDF	MSF 3/4"	6,604	-26.1%	102,824	NA	2549	-22.6%	16,805	NA
Hardboard	MSF 1/8"	11,127	-4.1%	90,709	53.9%	693	-4.8%	6,924	-36.0%
Other		NA	NA	NA	NA	52,561	19.6%	302,853	NA
Subtotal						331,393	-14.4%	2,163,529	11.9%

Notes: (1) EEC countries include: Belgium & Luxembourg, Denmark, France, West Germany, Greece, Ireland, Italy, Netherlands, Portugal, Spain, United Kingdom. PACIFIC RIM countries include: Australia, China, Japan, South Korea, Taiwan, Singapore and Hong Kong.

(2) Volume data may contain errors because of transition to the HS system of tariff classification. Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table.

(3) Because of new HS classifications, certain year-to-year changes are not meaningful and, thus, are noted with an NA.

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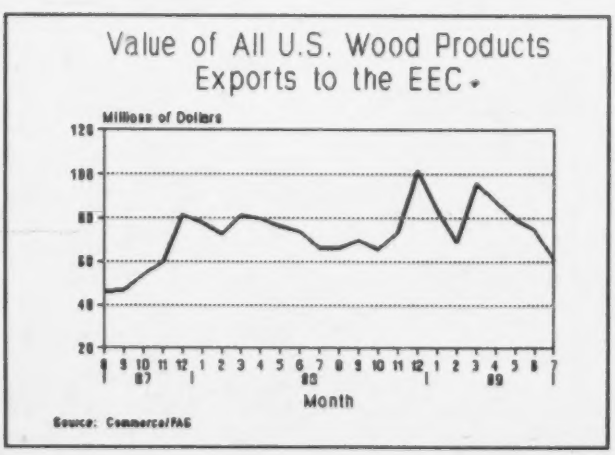
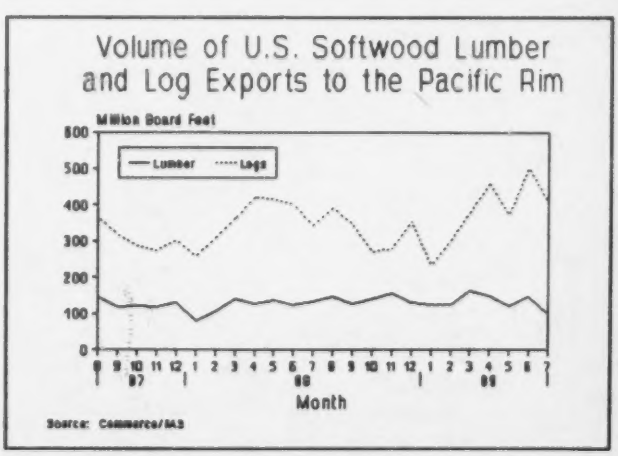
Source: U.S. Department of Commerce, FAS.





HOUSING STARTS

	Aug. '89	July '89	Aug. '88	8 mo. '89	8 mo. '88
		(Thousands of Units)			
NEW HOUSING UNITS STARTED					
Total Private	124.8	134.5	136.8	967.3	-4.7%
New Private Starts:					
Seas. Adj. Annual Rate	1,353	1,424	1,459	NA	NA
Northeast	140	195	217	NA	NA
Midwest	241	195	239	NA	NA
South	574	532	573	NA	NA
West	398	430	430	NA	NA
Single-Family					
Proportion of Total	74.4%			72.9%	
	July '89	June '89	July '88	7 mo. '89	7 mo. '88
Shipment of Mobile Homes	14,400	18,900	16,700	117,600	-5.3%

INDUSTRY EMPLOYMENT

	July '89	----% Change From--- June '89	July '88
	(Thousands of Employees)		
TOTAL EMPLOYMENT (Seasonally Adj.)			
All Industries	108,791	0.2%	2.9%
All Manufacturing Industries	19,659	0.0%	1.1%
Lumber and Wood Products	767	-0.3%	0.7%